

PRESS RELEASE

## **SOLIDWORLD GROUP: RESULTS OF THE SECOND EXERCISE PERIOD OF THE "2022-2025 SOLID WORLD GROUP WARRANTS" (JULY 17-31, 2024)**

*Treviso, July 31, 2024 – SolidWorld Group S.p.A. (ticker S3D), parent of a leading Group engaged in industrial design and 3D printing technologies, 3D biofabrication, and latest generation photovoltaic panel production lines, announces that during the period between July 17, 2024 and July 31, 2024, both dates inclusive (the "Second Exercise Period"), 221,906 Warrants were exercised.*

Consequently, **122,043 newly issued Solid World ordinary shares**, without indication of par value, with regular dividend entitlement and the same characteristics as the Solid World Ordinary Shares traded on Euronext Growth Milan on the date of issue of the Conversion Shares, were subscribed to at a **price of Euro 2.20 per share**, in the ratio of 1.1 Conversion Share for every 2 Warrants held, for a total value of **Euro 268,494.60**.

As a result of the above, as of the present date there are **6,734,664 Warrants**, which may be exercised as provided for in the "2022-2025 Solid World Group Warrants" Regulation and as per the following schedule:

- between July 17, 2025 and July 31, 2025 inclusive ("Third Exercise Period").

The issuance and making available for trading, through Monte Titoli S.p.A., of the Conversion Shares subscribed by Warrant holders during the Second Exercise Period will take place on the settlement day following the end of the last day of the Second Exercise Period.

The Company will publish the press release regarding the change in share capital following the filing of the successful execution of the capital increase with the Treviso Companies Registration Office according to the legal deadlines.

This Press Release constitutes a communication to the holders of the "Warrant Solid World Group 2022-2025" ISIN code IT0005498420 pursuant to art. 12 of the relevant Regulation.

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For further details, reference should be made to the "Warrant Regulation" available at the "Investor/Financial Instruments" section of the company website <https://solidworldgroup.it/en/>.

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This Press Release is available on the company website <https://solidworldgroup.it/en/>, in the "Investor – SDIR Press Releases" section and at [www.1info.it](http://www.1info.it).

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*SolidWorld Group S.p.A. is the parent of a group of 10 companies operating in the industrial, biomedical and solar areas founded in the early 2000s by engineer Roberto Rizzo. Listed since July 6, 2022 on the Euronext Growth Milan segment*

of Borsa Italiana (ticker S3D), the Group is a leading developer and integrator of the latest and most comprehensive digital 3D software and hardware for manufacturing companies, supporting and accelerating their journey to Industry 5.0. Thanks to SolidWorld, all stages of production - as far as sale and recycling - are integrated using technologies that make the production process faster and more sustainable and efficient. It operates through 16 offices and 3 technology hubs and has over 220 employees and more than 10,000 client enterprises. In 2023, the Group began mass production of Electrospider, a 3D bioprinter capable of reproducing human cell tissues and organs. The acquisition of Valore BF 3d S.r.l. was finalized in 2023, which SolidWorld saw acquire a new client base. In 2023 it completed the transfer of a technology business unit from Formula E S.r.l., a company of the Vismunda S.r.l. Group, a world leader in automation for equipment focusing on the renewable energy sector which enabled SolidWorld Group to enter the solar market. The SolidWorld Group reported revenues of Euro 62 million in 2023, with a value of production of Euro 66.6 million and EBITDA of Euro 3.4 million.

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