

NOTICE OF RIGHTS OFFER UNDER ARTICLE 2441(2) OF THE CIVIL CODE,  
RELATING TO THE RIGHTS OFFER TO SHAREHOLDERS OF SOLID WORLD GROUP S.p.A.

**(A) OUTLINE OF THE SHARE CAPITAL INCREASE**

On June 10, 2024, the Board of Directors of Solid World Group S.p.A. ("**Solid World Group**", "**SWG**" or the "**Company**"), in execution of the residual power granted to it pursuant to Article 2443 of the Civil Code by the Extraordinary Shareholders' Meeting of April 27, 2023, resolved to increase the paid-in share capital on a divisible and progressive basis for a maximum nominal amount of Euro 81,125.00, by issuing up to 811,250 new ordinary shares of SWG with no indication of express par value, having the same characteristics as the ordinary shares outstanding on the issue date and regular dividend entitlement, to be offered under option to the Company's shareholders pursuant to Article 2441(1) of the Civil Code in proportion to the number of shares held - whether ordinary shares or shares with multi-voting rights - by the final subscription deadline of July 31, 2024, at a subscription price of Euro 2.80, of which Euro 0.10 is to be allocated to share capital and Euro 2.70 to the share premium reserve (the "**Capital Increase**").

By subsequent resolution of June 19, 2024, the Company's Board of Directors determined the option ratio between newly issued ordinary shares from the Capital Increase and shares held. At the same meeting, the Board of Directors, therefore, ordered the commencement of the rights offer to shareholders pursuant to Article 2441(1) of the Civil Code of the shares resulting from the Capital Increase under the terms and conditions set forth below (the "**Offer**").

**(B) OUTLINE OF THE OFFER**

The Offer consists of an rights offer to the Company's shareholders of up to 811,250 new ordinary shares (the "**New Shares**") arising from the Capital Increase for a maximum total consideration of Euro 2,271,500.00, at the offer price indicated below. One option right ("**Option Right**") shall be allocated to each 1 share held - whether ordinary shares or multi-voting shares - with the issuance of a total of 15,413,750 Option Rights under the Offer (net of the 119,425 treasury shares in the Company's portfolio and the waiver by the shareholders Prime S.r.l. and Al.ca S.r.l. of 97,940 and 48,970 options, respectively, for a total of 146,910 Option Rights necessary to square the transaction). For every 19 Option Rights held, 1 New Share may be subscribed.

**(C) OFFER PRICE**

The Offer price of each New Share is Euro 2.80, of which Euro 0.10 is to be allocated to share capital and Euro 2.70 to share premium.

**(D) FEATURES OF THE NEW SHARES**

The New Shares will have regular dividend rights and will, therefore, be fungible with the Company's ordinary shares already traded on Euronext Growth Milan, a multilateral trading system organized and managed by Borsa Italiana S.p.A. ("**Euronext Growth Milan**"). The New Shares will be subject to the dematerialization regime pursuant to Legislative Decree No. 58/1998 and its implementing regulations, and will be entered into the centralized management system operated by **Monte Titoli** S.p.A. ("**Monte Titoli**") under the trading name "Euronext Securities Milan".

The Rights valid for the subscription of New Shares were assigned ISIN code IT0005600041.

**(E) OFFER PERIOD AND HOW TO SUBSCRIBE**

Option Rights for the subscription of the New Shares will be made available to those entitled through Monte Titoli. The ex-dividend date of the Option Rights is June 24, 2024. The Option Rights must be exercised, under penalty of forfeiture, during the Offer Period established between June 24 and July 11, 2024, both inclusive ("**Offer Period**"). The Option Rights themselves shall be tradable on the Euronext Growth Milan from June 24, 2024 to July 5, 2024 (both inclusive)..

Option Rights not exercised by the end of the Offer Period shall be offered by the Company on the Euronext Growth Milan during the month following the end of the Offer Period, for at least two open market days, unless closed early, and unless already fully sold, pursuant to Article 2441(3) of the Civil Code. The commencement and closing dates of the market offer and the number of unexercised Option Rights covered by the market offer will be communicated to the public by special notice.

Prime S.r.l. and AL.CA S.r.l., owned respectively by Mr. Roberto Rizzo, Chairperson of the Board of Directors, and Mr. Marco Calini, Director, respectively, have informed the Company of their commitment to guarantee the subscription of all unopted rights remaining after the auction of unopted rights has been carried out, in proportion to their shareholding in the share capital.

Subscription to the Offer will be irrevocable and may not be subject to conditions.

Subscription to the Offer will be made by means of a specific application form, to be filled out, signed and delivered to the authorized intermediaries who have subscribed, directly or indirectly, to Monte Titoli's centralized management system, with which the rights are deposited. The subscription form and all other documentation relating to the Capital increase will be made available by the commencement date of the offer period at [www.solidworldgroup.it](http://www.solidworldgroup.it), in the "Governance/Capital Increase 2024" section, and on the website [www.borsaitaliana.it](http://www.borsaitaliana.it), in the "Shares/Documents" section.

Intermediaries shall be required to provide the relative instructions to Monte Titoli by 2PM on the last day of the Offer Period.

**(F) DELIVERY AND PAYMENT OF THE NEW SHARES**

Full payment for the New Shares shall be made at the authorized intermediary to whom the application for subscription is submitted and in accordance with the terms and manner specified therein. No charges or accessory expenses are provided by the Company to be borne by the applicant.

New Shares subscribed by the end of the Offer Period will be credited to the accounts of intermediaries participating in the centralized management system operated by Monte Titoli at the end of the settlement phase on the last day of the Offer Period, with availability on the same date.

**(G) ADDRESSEES OF THE OFFER**

The Rights Offer is addressed, without distinction and on equal terms, to all holders of Solid World Group shares, whether they are holders of ordinary shares or shares with multi-voting rights, without limitation or exclusion of the option right.

The New Shares under the Offer are offered for subscription exclusively to holders of shares in the Company, and the Offer is promoted exclusively in Italy.

The New Shares and the relative Rights have not been and shall not be registered in accordance with the United States Securities Act of 1933 and subsequent amendments, applicable in the United States of America, nor in accordance with the corresponding regulations in force in Australia, Canada, Japan, South Africa and in Other Countries, as defined therein, and may consequently not be offered, sold or

however assigned, directly or indirectly, in the United States of America, Canada, Japan, Australia, South Africa or in Other Countries. No financial instruments may be offered or traded in the United States of America, in Australia, in Canada, Japan, South Africa or in Other Countries without specific registration in accordance with the applicable laws or as an exception to such provisions.

The Offer therefore is not addressed, directly or indirectly, and may not be accepted, directly or indirectly, in the United States of America, Canada, Australia, Japan, South Africa, in addition to in or from any other Country, except for Italy, in which the Offer is not permitted (“**Other Countries**”), without authorization from the competent authorities or as per the applicable legal or regulatory exemptions, through the services of all regulated markets in the United States of America, Canada, Australia, Japan, South Africa, in addition to any Other Countries, or through the postal services or any other means of communication or domestic or international trade concerning the United States of America, Canada, Australia, Japan, South Africa, in addition to Other Countries (including, for example purposes and without any limitation, by using the postal network, fax, telex, e-mail, telephone and internet and/or any other means or computerized support). Equally, subscriptions made through these services, means or instruments shall not be accepted.

Any subscription to the Offer made, directly or indirectly, in violation of the above limits shall not be considered as valid and shall not be accepted. The Company reserves the right to not consent to the exercise or sale by such parties of the Rights where in violation of law or the regulations applicable in the United States of America, Canada, Japan, South Africa and Australia and in the Other Countries.

Shareholders of Solid World Group who are not located in Italy or who are not residents of Italy may be precluded from exercising these rights under any overseas legislation that may be applicable to them. Shareholders are therefore kindly requested to make specific inquiries on this matter before taking any action.

#### **(H) ADMISSION TO TRADING**

The New Shares shall be admitted to trading on the Euronext Growth Milan market in the same manner as the Company’s currently outstanding ordinary shares.

#### **(I) EXEMPTION FROM THE OBLIGATION TO PUBLISH A PROSPECTUS**

The Capital Increase falls under one of the cases of exemption from the obligation to publish an offer prospectus pursuant to EU Regulation No. 2017/1129, Article 100 of Legislative Decree No. 58 of February 24, 1998, and Article 34-ter, paragraph 1, of the Regulation adopted by Consob Resolution No. 11971 of May 14, 1999.

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This notice is filed with the Treviso-Belluno Companies Register pursuant to Article 2441(2) of the Civil Code and made available to the public at the Company's registered office and on the Company's website [www.solidworldgroup.it](http://www.solidworldgroup.it).

Treviso, June 20, 2024

Solid World Group S.p.A.