

NOTICE OF PREEMPTIVE RIGHTS OFFERING PURSUANT TO ARTICLE 2441, PARAGRAPH 2, OF ITALIAN CIVIL CODE, RELATED TO PREEMPTIVE RIGHTS OFFERING TO SHAREHOLDERS OF THE COMPANY SOLID WORLD GROUP S.p.A.

(A) DESCRIPTION OF THE CAPITAL INCREASE

By resolution of the Extraordinary Shareholders' Meeting held on 13 November 2024 (hereinafter the **"Shareholders' Meeting"**), as per minutes certified by Mr. Federico Tassinari, Italian law Notary in Imola, record no. 81006/52659 registered on 14 November 2004 in Bologna under no. 51942 and entered on 18 November 2024 in the Treviso-Belluno Companies' Register under no. 151012/2024, Solid World Group S.p.A. (hereinafter **"Solid World Group"**, **"SWG"** or the **"Company"**) approved to increase the share capital by a maximum of Euro 5,000,000.00, including any share premium, for cash consideration, indivisible and subject to progressive subscription, to be paid in, through the issue of "ordinary shares with bonus shares entitlement Solid World Group S.p.A." (**"New Shares"**), with no indication of par value, with the same rights and the same characteristics as the outstanding ordinary shares, to be offered on a preemptive basis to holders of ordinary shares pursuant to Article 2441, paragraph 1, of the Italian Civil Code (hereinafter the **"Capital Increase"**) and for a maximum of Euro 100,000.00, to be allocated as bonus shares to those entitled to them, without any further disbursement, in the amount of no. 1 bonus share for every no. 5 New Shares subscribed under the Capital Increase. At the same Shareholders' Meeting, SWG also resolved to grant the Board of Directors the powers to determine the operational details of the Capital Increase, including the final amount, the issue price, the number of New Shares, the shareholder preemptive ratio, and the timing of the offering.

In partial execution of the aforementioned resolution, on 20 March 2025 the Board of Directors of the Company resolved on the terms and conditions and the final amount of the first tranche of the Capital Increase for a maximum amount of Euro 2,500,000.00, including share premium, to be offered on a preemptive basis to holders of ordinary shares, pursuant to Article 2441, paragraph 1, of the Italian Civil Code, and for a maximum amount of Euro 50,000.00 to be allocated as bonus shares to those entitled to them, without further disbursements, in the amount of no. 1 bonus share for every no. 5 New Shares subscribed (hereinafter **"First Tranche of the Capital Increase"**). On 26 March 2025 the Company's Board of Directors resolved to issue up to a maximum of 2,052,455 New Shares for a maximum consideration of Euro 2,462,946.00 and, therefore, determined to commence the preemptive rights offering to shareholders pursuant to Article 2441, paragraph 1, of the Italian Civil Code of the shares resulting from the Capital Increase at the terms and conditions set forth here below (hereinafter the **"Offering"**).

(B) DESCRIPTION OF THE OFFERING

The Offering consists of a preemptive rights offering to the Company's shareholders for a maximum number of **2,052,455** New Shares (hereinafter the **"New Shares"**), deriving from the First Tranche of the Capital Increase for a maximum total consideration of Euro **2,462,946.00**, at the subscription price indicated here below. Each no. 1 ordinary share held shall be assigned a preemptive right (hereinafter **"Preemptive Right"**), with the issuance of a total of no. 13,135,712 Preemptive Rights under the Offering (net of the no. 58,205 treasury shares in the Company's portfolio and the waiver by the shareholder Mr. Roberto Rizzo of no. 33 Preemptive Rights necessary to balance the transaction). No. 5 New Shares may be subscribed for every 32 Preemptive Rights. Shareholders subscribing for the New Shares under the First Tranche of the Capital Increase shall be granted 1 bonus share for every no. 5 New Shares, free of charge, provided that uninterrupted full ownership of the New Shares shall be maintained at least until the end of the 6th calendar month following the date set forth in Article 2444, paragraph 1, of the Italian Civil Code .

(C) SUBSCRIPTION PRICE

The subscription price of each New Share under the Offering is Euro 1.20, of which Euro 0.10 is to be allocated to share capital and Euro 1.10 to share premium.

(D) CHARACTERISTICS OF THE NEW SHARES

The New Shares shall include the right to the bonus share and, therefore, they have been attributed the ISIN code IT0005638389; they shall have regular entitlement and shall be fungible with the Company's existing ordinary shares traded on Euronext Growth Milan, the multilateral trading system organised and managed by Borsa Italiana S.p.A. (hereinafter "**Euronext Growth Milan**"). In this regard, it is specified that, in the event that the aforementioned New Shares are not held uninterruptedly during the period mentioned under letter B) above, the same shares shall be transformed into ordinary shares and shall acquire the ISIN code IT0005497893, i.e. the code for the ordinary shares currently outstanding, therefore losing the right to obtain the bonus shares.

The New Shares shall be subject to the dematerialisation regime pursuant to the Italian Legislative Decree no. 58/1998 and the relevant implementing regulations and shall be placed in the centralised management system managed by Monte Titoli S.p.A. (hereinafter "**Monte Titoli**") under the trade name "Euronext Securities Milan".

The Preemptive Rights valid for the subscription of the New Shares have been assigned the ISIN code IT0005638363.

(E) OFFERING PERIOD AND SUBSCRIPTION PROCEDURE

The Preemptive Rights for the subscription of the New Shares shall be made available to those entitled to them through Monte Titoli. The ex-rights date of the Preemptive Rights is 31 March 2025. The Preemptive Rights must be exercised, under penalty of forfeiture, during the Offering Period established between 31 March and 16 April 2025, both dates included (hereinafter "**Offering Period**"). The same Preemptive Rights shall be tradable on Euronext Growth Milan from 31 March 2025 to 10 April 2025, both dates included.

The Preemptive Rights not exercised by the end of the Offering Period shall be offered by the Company on Euronext Growth Milan within the month following the end of the Offering Period, for at least two open market sessions, unless they are closed early, and precisely on 22 April 2025 and 23 April 2025, unless they have already been fully sold, pursuant to Article 2441, paragraph 3, of the Italian Civil Code. The commencement and closing dates of the Market Offer and the number of unexercised Preemptive Rights subject to the Market Offer shall be communicated to the public by means of a specific press release.

Acceptance of the Offering shall be irrevocable and unconditional.

The Offering shall be accepted by filling in forms specifically prepared by the authorised intermediaries adhering, either directly or indirectly, to Monte Titoli centralised management system, which shall be required to give the relevant instructions to Monte Titoli by 2.00 p.m. on the last day of the Offering Period. Accordingly, subscribers must submit a subscription request in the manner and within the terms communicated by their depository intermediaries to ensure compliance with the above terms.

(F) DELIVERY AND PAYMENT OF THE NEW SHARES

The New Shares must be paid in full to the authorised intermediaries whom the subscription applications are submitted to and in accordance with the terms and conditions set forth therein. No charges or incidental expenses shall be charged to the applicant by the Company.

The New Shares subscribed by the end of the Offering Period shall be credited to the accounts of the intermediaries adhering to the centralised management system managed by Monte Titoli at the end of the settlement phase on the last day of the Offering Period, with availability on the same date.

(G) RECIPIENTS OF THE OFFERING

The Offering is addressed, indiscriminately and on equal terms, to all holders of Solid World Group ordinary shares, without limitation or exclusion of Preemptive Rights.

The New Shares offered under the Offering are available for subscription exclusively to the Company's shareholders, and the Offering is promoted exclusively in Italy.

The New Shares and the related Preemptive Rights have not been and shall not be registered pursuant to the United States Securities Act of 1933, as amended, in force in the United States of America, nor pursuant to the corresponding regulations in force in Australia, Canada, Japan, South Africa and in the further Other Countries, as defined here below, and consequently may not be offered, sold or otherwise delivered, neither directly nor indirectly, in the United States of America, Canada, Japan, Australia, South Africa or the further Other Countries. No financial instruments may be offered or traded in the United States of America, Australia, Canada, Japan, South Africa or the further Other Countries unless they are duly registered in compliance with applicable laws or qualify for an exemption.

The Offering, therefore, is not being addressed to, and may not be accepted, neither directly nor indirectly, in or from the United States of America, Canada, Australia, Japan, South Africa as well as in or from any country, other than Italy, where the Offering is not permitted (hereinafter "**Other Countries**") if not authorized by the competent authorities or applicable statutory or regulatory exemptions, through the services of any regulated market of the United States of America, Canada, Australia, Japan, South Africa as well as the Other Countries, nor through the postal services or any other national or international means of communication or commerce relating to the United States of America, Canada, Australia, Japan, South Africa as well as the Other Countries (including, but not limited to, by post, facsimile, telex, electronic mail, telephone and the internet and/or any other means or electronic media). Likewise, applications made through such services, means or instruments shall not be accepted.

Any acceptance of the Offering made, either directly or indirectly, in violation of the above limitations shall be considered invalid and not accepted. The Company reserves the right not to allow such persons to exercise or sell the Preemptive Rights, should it find that this violates any applicable laws or regulations in the United States of America, Canada, Japan, South Africa and Australia and in other Other Countries.

Shareholders of Solid World Group who are not located on the Italian territory or who are not resident in Italy may be precluded from exercising such rights under foreign legislation that may be applicable to them. Shareholders are therefore invited to verify specifically in this regard before taking any action.

(H) ADMISSION TO TRADING

The New Shares shall be admitted to trading on Euronext Growth Milan in the same manner as the Company's ordinary shares outstanding on today's date.

(I) EXEMPTION FROM THE OBLIGATION TO PUBLISH AN OFFERING PROSPECTUS

The Capital Increase falls within one of the exemptions from the obligation to publish an offering prospectus pursuant to EU Regulation no. 2017/1129, Article 100 of the Italian Legislative Decree no. 58 of 24 February 1998, and Article 34-ter, paragraph 01, of the Regulation adopted by Consob Resolution no. 11971 of 14 May 1999.

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This notice is filed with the Treviso-Belluno Companies' Register pursuant to Article 2441, paragraph 2 of the Italian Civil Code and made available to the public at the Company's registered office and on the Company's website at www.solidworldgroup.it

Treviso, 28 March 2025

Solid World Group S.p.A.