

PRESS RELEASE

**SOLIDWORLD GROUP S.p.A.: THE ORDINARY SHAREHOLDERS' MEETING APPROVES
THE 2024 FINANCIAL STATEMENTS, THE SHARE BUYBACK PROGRAM, AND THE
APPOINTMENT OF THE BOARD OF DIRECTORS AND THE BOARD OF STATUTORY
AUDITORS
THE BOARD OF DIRECTORS ASSIGNS EXECUTIVE POWERS TO DIRECTORS RIZZO
AND CALINI**

The Ordinary Shareholders' Meeting of SolidWorld Group S.p.A. has resolved on all items on the agenda:

- *Approval of the statutory financial statements as of December 31, 2024, and approval of the proposed coverage of the net loss for the year;*
- *Authorization granted for the purchase and disposal of treasury shares, for a total maximum consideration of Eur 500,000, subject to the revocation of the previous authorization granted by the Shareholders' Meeting on June 27, 2024, for the portion not executed;*
- *Appointment of the new Board of Directors for the three-year period 2025–2027;*
- *Appointment of the new Board of Statutory Auditors for the three-year period 2025–2027.*

Treviso, June 26 2025 – **SolidWorld Group S.p.A.**, listed on **Euronext Growth Milan (ticker: S3D)**, is an **Italian technology group**, leader in the integration of advanced **3D digital solutions and artificial intelligence**, serving strategic and next-generation industrial sectors, announces that the Ordinary Shareholders' Meeting met today under the chairmanship of Engineer Roberto Rizzo, exclusively via teleconference, in compliance with applicable laws and the current bylaws.

The Shareholders' Meeting passed resolutions on all items on the agenda, as outlined below, the Shareholders' Meeting first approved the statutory financial statements of **SolidWorld Group S.p.A.** as of December 31, 2024, reviewed the consolidated financial statements of the **SolidWorld Group S.p.A.** for the same fiscal year.

Engineer Roberto Rizzo, Founder and CEO of SolidWorld, commented: *"2024 was a year of strategic transformation for our Group. We made decisive choices, focusing resources and investments on high-potential markets such as industrial, biomedical, and defense – the latter set to become a new business line as early as 2025. Despite a challenging macroeconomic environment, consolidated Value of Production stood at Eur 66.2 million, showing a slight decline compared to the previous year. However, EBITDA saw a strong improvement, reaching Eur 6.5 million—double the 2023 result—and bringing the EBITDA margin to 10%.*

These results confirm the strength of our strategic decisions and our adaptability. We are experiencing growth in sectors with rapidly expanding demand—areas where we are positioned to deliver immediate value. The acquisition of Due Pi Greco S.r.l. strengthens

our position in the defense sector, while the Electros spider bioprinter and the 2023 opening of SolidWorld's Dubai office mark key milestones in our path toward international growth and innovation. The acquisition of Due Pi Greco S.r.l. strengthens our position in the defense sector, while the Electros spider bioprinter and the 2023 opening of SolidWorld's Dubai office mark key milestones in our path toward international growth and innovation. 2025 will be the year in which our strategies come to fruition. With the publication of our first Sustainability Report, we also reaffirm our commitment to responsible development."

The Shareholders' Meeting approved the proposal of the Board of Directors regarding the coverage of the net loss for the financial year ended December 31, 2024, amounting to Eur 957,538.

The Board of Directors proposed to cover the loss as follows:

- Eur 432,556 through the use of retained earnings;
- Eur 524,982 through the use of the share premium reserve.

The Shareholders' Meeting renewed the authorization granted to the Board of Directors to purchase and dispose of treasury shares (the "Buy-back Program"), revoking the previous authorization granted on June 27, 2024, exclusively for the portion not yet executed. The new authorization, pursuant to Articles 2357 and 2357-ter of the Italian Civil Code, allows the Board of Directors to purchase and dispose of the Company's treasury shares, up to a maximum amount which—taking into account the shares already held by the Company and its subsidiaries—shall not exceed 10% of the share capital pro tempore, for a total maximum consideration of Eur 500,000.

The authorisation has a validity of 18 months, starting from the date of today's approval, in accordance with Article 2357, paragraph 2, of the Italian Civil Code, and is intended to provide the Company with a flexible strategic tool to support its operational, financial, and growth activities. Among other purposes:

- to fulfil obligations arising from share-based incentive plans for employees, collaborators, and directors of the Group;
- to stabilize the stock and support market liquidity;
- to use treasury shares as consideration in extraordinary transactions (e.g., acquisitions, strategic alliances, capital operations);
- to build a portfolio of shares to be used in future financial or managerial initiatives.

The Shareholders' Meeting also defined, in line with the proposal of the Board of Directors, the terms and conditions for the purchase and disposal of treasury shares, specifically outlining the criteria for determining the purchase price and the operational procedures for executing the buy-back transactions.

The General Meeting appointed the new Board of Directors for the three-year period 2025–2027. The Board will be composed of Roberto Rizzo as Director and Chairman, Marco Calini and Lucio Ferranti as Directors, and Michele Pellegrini as Independent Director, by voting for the only list presented for application.

The professional profiles of the members of the new Board of Directors will be available on the Company's website (www.solidworldgroup.it).

The General Meeting also renewed the Board of Statutory Auditors for the three-year period 2025–2027. The Board will be composed of Paolo Bramezza, Vittorio Masina, and Paolo Fabbro as Standing Auditors. Davide Cappellari and Diego Lazzari were appointed as Chairman and Standing Auditors respectively.

The professional profiles of the members of the new Board of Auditors will be available on the company website (www.solidworldgroup.it).

The Board of Directors appoints the executive roles

SolidWorld Group S.p.A. announces that today the newly appointed Board of Directors, nominated by the General Meeting of Shareholders held on the same date, convened and proceeded with the appointment of executive positions.

The Board appointed:

- Roberto Rizzo as Chief Executive Officer and Chairman of the Board of Directors;
- Marco Calini as Vice Chairman of the BoD and Chief Executive Officer.

The appointments were made in compliance with the Articles of Association and current regulations. The newly-appointed Board also approved the qualitative and quantitative criteria of significance of the relationships potentially relevant to the evaluation of Independent Directors pursuant to Article 6-bis of the EGM Issuers' Regulation, and therefore verified that independent director Michele Pellegrini met the requirements of independence and that all directors met the requirements of honourableness and expertise required by law.

This press release is available on the website www.solidworldgroup.it, under the "Investor - SDIR Press Releases" section.

SolidWorld Group S.p.A., listed on **Euronext Growth Milan** (ticker: S3D), is an **Italian technology group** leader in the integration of **advanced 3D digital solutions and artificial intelligence**, serving strategic and next-generation industrial sectors. Founded in the early 2000s by engineer Roberto Rizzo, the Group drives the transformation of manufacturing companies toward "Factory 5.0" through proprietary software and hardware technologies that make production processes faster, more sustainable, and more efficient. Comprising **10 companies, 14 locations 3 tech hubs**, and over **190 employees** SolidWorld serves **more than 10,000 clients**. Key innovations include **Electrospider**, a 3D bioprinter capable of replicating human tissues and organs. As of December 31, 2024, the Group recorded a Value of Production equal to Eur 66,2 million and an EBITDA of Eur 6.5 million.
www.solidworldgroup.it



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