

PRESS RELEASE

**SOLIDWORLD GROUP: CAPITAL INCREASE COMPLETED FOR A TOTAL OF APPROXIMATELY EURO 1.7 MILLION, EQUAL TO 68% OF THE MAXIMUM AMOUNT ENVISAGED**

Treviso, 25 April 2025 – **SolidWorld Group S.p.A.**, a company listed on the Euronext Growth Milan market (ticker S3D) and head of the Group leader in the sectors of industrial 3D design and printing technologies, 3D bio-manufacturing and latest generation machinery lines for photovoltaic panel production, following the press release of 23 April 2025, announces that the Capital Increase was successfully completed with the **subscription of no. 1,405,250 newly issued ordinary shares cum bonus share (the "New Shares"), for a consideration (including share premium) of Euro 1,686,300.00**, also through the subscription of no. 420,950 New Shares resulting from the exercise of no. 2,694,080 unexercised rights placed during the auction held on 22 and 23 April 2025.

In consideration of the conclusion of the entire offer period of the Capital Increase, the subscribed and paid-up share capital of SolidWorld Group is equal to Euro 1,801,904.00 and is divided into 14,599,200 ordinary shares with no indication of par value.

The certificate of subscription to the Capital Increase will be filed, in the manner and within the terms of the law, with the competent Register of Companies.

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The Company will publish the notice of change in the share capital following the filing of the execution of the capital increase within the terms of the law with the competent Register of Companies.

The Company's bylaws, updated with the new share capital, will be made available to the public within the terms of the law at the Company's registered office, on the Company's website <https://solidworldgroup.it/en/governance/corporate-documentation/>, as well as on the [website www.borsaitaliana.it](http://www.borsaitaliana.it) in the Shares/Documents section.

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This press release is made available at <https://solidworldgroup.it/en/> and at [www.1info.it](http://www.1info.it).

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**SolidWorld Group S.p.A.** is the parent of a group of 10 companies operating in the industrial, biomedical and solar areas founded in the early 2000s by engineer Roberto Rizzo. Listed since July 6, 2022 on the Euronext Growth Milan segment of Borsa Italiana (ticker S3D), the Group is a leading developer and integrator of the latest and most comprehensive digital 3D software and hardware for manufacturing companies, supporting and accelerating their journey to Industry 5.0. Thanks to SolidWorld, all stages of production - as far as sale and recycling - are integrated using technologies that make the production process faster and more sustainable and efficient. It operates through 16 offices and 3 technology hubs and has over 220 employees and more than 10,000 client enterprises. In 2023, the Group began mass production of Electros spider, a 3D bioprinter capable of reproducing human cell tissues and organs. The acquisition of Valore BF 3d S.r.l. was finalized in 2023, which SolidWorld saw acquire a new client base. In 2023 it completed the transfer of a technology business unit from Formula E S.r.l., a company of the Vismunda S.r.l. Group, a world leader in automation for equipment focusing on the renewable energy sector which enabled SolidWorld Group to enter the solar market. The SolidWorld Group reported revenues of Euro 30.9 million in H1 2024, with a value of production of Euro 40.1 million and EBITDA of Euro 6.3 million. [www.solidworldgroup.it](http://www.solidworldgroup.it)

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