

PRESS RELEASE

**SOLIDWORLD GROUP: CONCLUSION OF THE OFFER PERIOD**

**APPROXIMATELY 48% OF THE NEW SHARES HAVE BEEN SUBSCRIBED FOR AN AMOUNT OF  
€1,181,160.00**

**THE UNEXERCISED OPTION RIGHTS WILL BE OFFERED ON EURONEXT GROWTH  
MILAN ON APRIL 22 AND 23, 2025**

Treviso, 16 April 2025 – **SolidWorld Group S.p.A.**, a company listed on the Euronext Growth Milan market (ticker S3D) and head of the Group leader in the sectors of industrial 3D design and printing technologies, 3D bio-manufacturing and latest generation machinery lines for photovoltaic panel production, announces that today the Offer Period relating to a maximum of 2,052,455 ordinary shares *bonus share* of the Company in execution of the Rights Issue (ordinary shares with no par value, having the same characteristics as those in circulation, with regular dividend rights, at a price of Euro 1.20 per share, of which Euro 0.10 to be allocated to share capital and Euro 1.10 to be allocated to share premium) has been concluded.

The Company announces that during the offer period, which began on 31 March 2025 and ended today (**Option Period**), inclusive, **a total of 6,299,520 option rights were exercised and therefore 984,300 new ordinary shares *bonus share*** (the "**New Shares**") were subscribed, equal to approximately 48% of the total shares offered, for a total value of Euro 1,181,160.00. Please note that the New Shares are represented by the ISIN code IT0005638389. For the benefit of the subscribers of the rights issue who will have held the New Shares without interruption until the expiry of the 6th calendar month following the date of filing of the certificate regarding the execution of the capital increase, pursuant to art. 2441, paragraph 1, of the Italian Civil Code, a maximum of 410,491 bonus shares will be issued in the ratio of 1 *bonus share* for every 5 New Shares subscribed, for a corresponding capital increase free of charge of a maximum of Euro 41,049.10. In this regard, it is specified that, in the event that the holding of the aforementioned New Shares does not take place continuously in the period mentioned above, the same shares will be transformed into ordinary shares and will acquire the ISIN code IT0005497893, i.e. that of the ordinary shares currently in circulation, thus losing the right to obtain *bonus shares*.

At the end of the Option Period, 6,836,192 option rights ("Unexercised Rights") have not been exercised, giving the right to subscribe for 1,068,155 New Shares, corresponding to approximately 52% of the total New Shares offered, for a total consideration of Euro 1,281,786.00.

**The Unexercised Rights will be offered by the Company on Euronext Growth Milan**, through Integrae SIM S.p.A., pursuant to Article 2441, paragraph 3, of the Italian Civil Code, in the **sessions of 22 and 23 April 2025 ("Offer on the Stock Exchange")** with ISIN code IT0005638355, unless the offer is closed early in the event of a full sale of the Unexercised Rights. During the meeting of 22 April 2025, the full quantity of Unexercised Rights will be offered and in the meeting of 23 April 2025 any Unexercised Rights not placed in the previous session will be offered.

The Unexercised Rights confer the right to subscribe for the New Shares **at a price of Euro 1.20 each, in the ratio of 5 New Shares for every 32 Unexercised Rights purchased**.

The exercise of the Unexercised Rights purchased as part of the offer on the Stock Exchange and, consequently, the subscription of the New Shares, must be carried out through the authorized intermediaries participating in the centralized management system of Monte Titoli S.p.A., under penalty of forfeiture, no later than April 24, 2025, with the same currency, unless the offer is closed early on the Stock Exchange.

In the event of early closure of the offer on the Stock Exchange, i.e. in the event of a full sale of the Unexercised Rights during the session of 22 April 2025, the exercise of the Unexercised Rights purchased as part of the aforementioned offer must be carried out in advance, under penalty of forfeiture, no later than 23 April 2025.

The New Shares resulting from the exercise of the Unexercised Rights will be credited to the accounts of the authorised intermediaries participating in the centralised management system of Monte Titoli S.p.A. at the end of the accounting day of the last day on which the Unexercised Rights are exercised (including in the event of early closure) and will therefore be available from the same day.

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This press release is made available at <https://solidworldgroup.it/en/> and at [www.1info.it](http://www.1info.it).

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**SolidWorld Group S.p.A.** is the parent of a group of 10 companies operating in the industrial, biomedical and solar areas founded in the early 2000s by engineer Roberto Rizzo. Listed since July 6, 2022 on the Euronext Growth Milan segment of Borsa Italiana (ticker S3D), the Group is a leading developer and integrator of the latest and most comprehensive digital 3D software and hardware for manufacturing companies, supporting and accelerating their journey to Industry 5.0. Thanks to SolidWorld, all stages of production - as far as sale and recycling - are integrated using technologies that make the production process faster and more sustainable and efficient. It operates through 16 offices and 3 technology hubs and has over 220 employees and more than 10,000 client enterprises. In 2023, the Group began mass production of Electrospider, a 3D bioprinter capable of reproducing human cell tissues and organs. The acquisition of Valore BF 3d S.r.l. was finalized in 2023, which SolidWorld saw acquire a new client base. In 2023 it completed the transfer of a technology business unit from Formula E S.r.l., a company of the Vismunda S.r.l. Group, a world leader in automation for equipment focusing on the renewable energy sector which enabled SolidWorld Group to enter the solar market. The SolidWorld Group reported revenues of Euro 30.9 million in H1 2024, with a value of production of Euro 40.1 million and EBITDA of Euro 6.3 million. [www.solidworldgroup.it](http://www.solidworldgroup.it)

CONTACTS:

**Investor Relations Manager**  
Elisabetta Cammarata  
[investor@solidworld.it](mailto:investor@solidworld.it)

**IR & Corporate Media Advisor**  
TWIN  
[solidworld@twin.services](mailto:solidworld@twin.services)

**Euronext Growth Advisor & Specialist**

Integrae SIM | [info@integraesim.it](mailto:info@integraesim.it) | T: 02 80 50 61 60 | Piazza Castello, 24 Milan