

PRESS RELEASE

SOLIDWORLD GROUP: RESULTS OF THE ADDITIONAL PERIOD "SOLIDWORLD WARRANTS 2022-2025" (21-24 MARCH 2025)

Treviso, 24 March 2025 – **SolidWorld Group S.p.A.**, a company listed on the Euronext Growth Milan market (ticker S3D) and head of the Group leader in the sectors of industrial 3D design and printing technologies, 3D bio-manufacturing and latest generation machinery lines for photovoltaic panel production, announces that in **the period between 21 March and 24 March 2025**, the initial and final terms included in the Additional Period of the "SolidWorld Warrants 2022-2025", granted pursuant to art. 7.1(a) of the Warrant Regulations ("Warrant Regulations"), **750 Warrants** were exercised.

Consequently, 412 newly issued SolidWorld ordinary shares, without par value, with regular dividend rights and with the same characteristics as the SolidWorld Ordinary Shares traded on Euronext Growth Milan, were subscribed at a price of Euro 2.42 per share, in the ratio of **1.1 Conversion Shares for every 2 Warrants presented for the exercise at the date of issue of the Conversion Shares**, for a total consideration of **Euro 997.04**.

As a result of the above, as of the current date there are **6,733,914 Warrants** in circulation, which may be exercised in the Third Exercise Period, as provided for in the Warrant Regulations and as per the calendar, between 17 July 2025 and 31 July 2025 inclusive.

The Conversion Shares subscribed by the holders of Warrants during the Additional Period will be made available for trading through Monte Titoli S.p.A., on the day of liquidation following the end of the last day of the Additional Period and will have the same dividend rights as that of the ordinary shares traded on *Euronext Growth Milan* on the date of issue of the Conversion Shares.

It should be noted that, as communicated on 20 March 2025, the exercise price of the Warrants for the subscription of the conversion shares relating to the Third Exercise Period may be redetermined by the Company pursuant to art. 6.1(a) of the Warrant Rules.

For more information, please refer to the "Warrant Regulations" available on the Company's website <https://solidworldgroup.it/en/investor/financial-instruments/>.

This press release constitutes communication to the holders of the "SolidWorld Warrants 2022-2025" pursuant to art. 12 of the Warrant Regulations.

This press release is made available at <https://solidworldgroup.it/en/> and at www.1info.it.

SolidWorld Group S.p.A. is the parent of a group of 10 companies operating in the industrial, biomedical and solar areas founded in the early 2000s by engineer Roberto Rizzo. Listed since July 6, 2022 on the Euronext Growth Milan segment of Borsa Italiana (ticker S3D), the Group is a leading developer and integrator of the latest and most comprehensive digital 3D software and hardware for manufacturing companies, supporting and accelerating their journey to Industry 5.0. Thanks to SolidWorld, all stages of production - as far as sale and recycling - are integrated using technologies that make the production process faster and more sustainable and efficient. It operates through 16 offices and 3 technology hubs and has over 220 employees and more than 10,000 client enterprises. In 2023, the Group began mass

production of *Electrospider*, a 3D bioprinter capable of reproducing human cell tissues and organs. The acquisition of *Valore BF 3d S.r.l.* was finalized in 2023, which SolidWorld saw acquire a new client base. In 2023 it completed the transfer of a technology business unit from *Formula E S.r.l.*, a company of the *Vismunda S.r.l.* Group, a world leader in automation for equipment focusing on the renewable energy sector which enabled SolidWorld Group to enter the solar market. The SolidWorld Group reported revenues of Euro 30.9 million in H1 2024, with a value of production of Euro 40.1 million and EBITDA of Euro 6.3 million. www.solidworldgroup.it

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