SolidWorld GROUP

PRESS RELEASE

Stratasys and Desktop Metal merger confirms SolidWorld Group's forward-thinking

SolidWorld's strategy for acquiring and distributing technologies supporting the digital growth of the industry proves successful once again.

Treviso, June 29, 2023 - SolidWorld Group, (ticker S3D), parent of a leading digital technologies, 3D printing and additive manufacturing Group, today confirmed its position as Italy's largest reseller of **Stratasys** and **Desktop Metal** systems. For many years, the Group led by Mr. Roberto Rizzo has been committed to supplying the industrial world with the best tools to support the digital transition of production processes, in order to maximize the efficiency of supply chains and improve the functionality of finished products, their environmental impact and the utilization of human capital.

The Chairperson's insight into new technologies for industrial development have again hit the mark. In fact, the US enterprises **Stratasys** and **Desktop Metal**, whose additive technologies are resold by **SolidWorld Group** through **Energy Group** and **SolidManufacturing**, have announced the signing of a definitive agreement to merge, bringing together **Stratasys**' excellence in polymer 3D printing with **Desktop Metal**'s leadership in metal additive manufacturing. An agreement that will fully meet all the needs of the manufacturing sector, with the expected generation of \$1.1 billion of revenue in 2025, with a potential market worth more than \$100 billion by 2032. The transaction has an equity value estimated by the companies at \$1.8 billion.

Energy Group and **SolidManufacturing**, authorized dealers of **Stratasys** and **Desktop Metal** systems, respectively, are the Treviso-based Group's link to the transaction that will change the approach to industrial additive manufacturing on a global scale. The 3D printers made by the new US-based enterprise, in addition to software such as SolidWorks and the advanced digital transition consulting services promoted by **SolidWorld Group**, act as a key growth accelerator for businesses.

With its role as a forward-looking supplier and partner, **SolidWorld Group** is a winning ally for the 5.0 transition in additive manufacturing of end-use parts and mass additive manufacturing, generating a new production model that is more efficient, versatile and responsible. **SolidWorld**'s strategy for acquiring and distributing functional technologies for the digital growth of the industry has proved successful once again.

SolidWorld Group Chairperson Roberto Rizzo stated: "We believe in the development of industry through additive manufacturing operated with Stratasys and Desktop Metal technologies. This represents not just an expansion in the area of opportunity. The coming together of the 2 U.S. brands promises the industry the functionality of a single point of contact for polymer and metal additive manufacturing, guaranteeing excellent feedback across all application markets, from automotive to after market, aerospace, mechanical, design and consumer goods to medical surgical and dental. Most importantly, it breeds confidence in view of the financial flexibility it will generate, which together with a well-capitalized balance sheet drives business growth. Growth to which we at SolidWorld Group, speaking on behalf of all the companies in our Group, are proud to contribute."

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SolidWorld Group S.p.A. is the parent of a group of 11 companies founded in the early 2000s by engineer Roberto Rizzo. Listed on the Euronext Growth Milan segment, the Group is a leading developer and integrator of the latest and most comprehensive digital 3D software and hardware for manufacturing companies, supporting and accelerating their journey to Industry 4.0. Thanks to SolidWorld, all stages of production - as far as sale and recycling - are integrated using technologies that make the production process faster and more sustainable and efficient. It operates through 14 offices and 3 technology hubs and has over 150 employees and more than 8,000 client enterprises. The SolidWorld Group reported revenues of Euro 57.7 million in 2022, with a value of production of Euro 60.8 million and EBITDA of Euro 4.1 million. The company has been listed on the Euronext Growth Milan segment of Borsa Italiana since July 6, 2022 (with ticker S3D). www.solidworld.it

CONTACTS:

SolidWorld Group TWIN Srl – Corporate Media Relations Chiara Bortolato T +39 3478533894 Email: chiara@twin.services

Daniele Quarello T: +39 3479282119 Email: <u>daniele@twin.services</u>