

PRESS RELEASE

SOLIDWORLD GROUP, ROADSHOW WITH ALANTRA IN UK AND ITALY ON JULY 5 AND 11

SolidWorld's top management will meet international investors following the initial coverage on the stock recently published by Alantra that confirms the goodness of the group's fundamentals

Treviso, June 26, 2023 – Solid World Group S.p.A. (ticker S3D), parent of a leading digital technologies, 3D printing and additive manufacturing Group, will meet the institutional investors to present the equity storytelling during the European roadshow organized by Alantra on July 5 in London and July 11 in Milan.

During the roadshow, Roberto Rizzo, President and CEO of SolidWorld Group, Elisabetta Cammarata, CFO and Investor Relations Manager, together with Mara di Giorgio, IR advisor, will meet the financial community in one-to-one and group meetings, sharing 2022 results and the latest corporate news.

The roadshow follows the recent release of Alantra's initial coverage of **SolidWorld Group's stock (ticker S3D)**. As outlined by analysts in the research, the company led by Mr. Rizzo can be considered a **unique 3D systems integrator**. With over 20 years of experience in the **additive manufacturing business**, SolidWorld has an in-house additive manufacturing division that offers 3D printing services for quick prototyping, and comprehensive hardware and software solutions that combined with in-depth industry expertise enable the group to create additive manufacturing processes that meet customer needs. SolidWorld is also present in the **biomedical sector**, in which it recently started the production of a proprietary 3D bioprinter, Electrospider, capable of reproducing human tissues and organs for use in research and testing medical therapies. Finally, the company through its SolidFactory division, assists customers in implementing next-generation smart factories, enabling the transition to **Industry 5.0**.

According to analysts, SolidWorld Group establishes itself as a unicuum in the Italian Additive Manufacturing market, whose **double-digit growth expected in the coming years** is driven by several factors: industry 5.0 and automation; in-shoring of production processes; mass customization; and growing presence in many sectors. The **target price** was set at **7.2 euros per share** (9.2 euros undiluted) with a potential **upside of about 47% for the former**, while the **stock rating is "Buy".**

Finally, Alantra analysts point out that the group's net revenue forecasts will register a CAGR of 14.1% over the FY22-FY25E period, resulting in an increase in EBITDA margin from 6.7% to 11.9% by 2025.

The full research is available on SolidWorld Group's website at the following link https://www.solidworld.it/wp-content/uploads/sites/6/20230620_Initiation-of-Coverage.pdf

The institutional presentation that will be used during the roadshow will be made available at www.solidworld.it, "Investor/Results, Reports and Presentations" section.



digital 3D software and hardware for manufacturing companies, supporting and accelerating their journey to Industry 4.0. Thanks to SolidWorld, all stages of production - as far as sale and recycling - are integrated using technologies that make the production process faster and more sustainable and efficient. It operates through 14 offices and 3 technology hubs and has over 150 employees and more than 8,000 client enterprises. The SolidWorld Group reported revenues of Euro 57.7 million in 2022, with a value of production of Euro 60.8 million and EBITDA of Euro 4.1 million. The company has been listed on the Euronext Growth Milan segment of Borsa Italiana since July 6, 2022 (with ticker S3D). www.solidworld.it

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