

PRESS RELEASE

SOLIDWORLD GROUP: GREENSHOE OPTION FULLY EXERCISED

Treviso, 4 August, 2022 - SolidWorld Group S.p.A. (the "Company" or the "Issuer"), *ticker S3D*, parent of a leading digital technologies, 3D printing and additive manufacturing Group, announces that Integrae SIM S.p.A., as Global Coordinator, today fully exercised the greenshoe option for a total of nr. 250.500 shares owned by the shareholders Prime S.r.l., AL.CA S.r.l. e Marco Calini. The greenshoe option is part of the agreements signed between the shareholders Prime S.r.l., AL.CA S.r.l. and Marco Calini and Integrae SIM S.p.A. as part of the IPO.

The purchase price, subject to greenshoe option, is Euro 2.00, corresponding to the price established for the placement of the Company's shares, for a total value of Euro 501.000.

Shares settlement subject to the greenshoe option will take place today and 8 August 2022 as payment-day.

Admission to listing took place with the placement of a total of n.3.321.000 newly issued ordinary shares *cum warrant*. The total value, including shares from the over-allotment, was about Euro 6.5 million, deriving from the placement of:

- nr. 2.250.000 newly issued ordinary shares coming from the capital increase reserved for the market;
- nr. 1.071.000 ordinary shares resulting from the conversion, on the date of commencement of trading, of convertible bonds;
- nr. 250.500 pre-existing shares from the exercise of the over-allotment option on sale granted pro-quota by the existing shareholders Prime S.r.l., AL.CA S.r.l. and Marco Calini.

Please also note that the share capital includes Multiple Voting Shares (3 votes for each share), which have not been admitted to trading, owned by Prime S.r.l., AL.CA S.r.l. and Marco Calini.

Following the full exercise of the greenshoe option, the free float, calculated on the ordinary shares (excluding, therefore, the Multiple Voting Shares) is 30,36% and the share capital comprises n. 11.657.000 shares, held as follows:

| SHAREHOLDER | Nr. SHARES | % ON SHARE CAPITAL | Nr. OF VOTING RIGHTS | % ON VOTING RIGHTS | Nr. ORDINARY SHARES | % ON LISTED SHARES |
|--|-------------------|--------------------|----------------------|--------------------|---------------------|--------------------|
| Prime S.r.l.* | 4.249.090 | 36,45% | 8.659.430 | 46,82% | 2.043.920 | 24,81% |
| AL.CA S.r.l.** | 2.022.750 | 17,35% | 4.122.750 | 22,29% | 972.750 | 11,81% |
| Marco Calini | 317.340 | 2,72% | 646.680 | 3,50% | 152.670 | 1,85% |
| Other shareholders subject to <i>Lock-Up</i> *** | 1.496.320 | 12,84% | 1.496.320 | 8,09% | 1.496.320 | 18,17% |
| RedFish LongTerm Capital S.p.A. | 714.000 | 6,13% | 714.000 | 3,86% | 714.000 | 8,67% |
| RedFish 4 Listing S.r.l. | 357.000 | 3,06% | 357.000 | 1,93% | 357.000 | 4,33% |
| Mercato | 2.500.500 | 21,45% | 2.500.500 | 13,52% | 2.500.500 | 30,36% |
| TOTALE | 11.657.000 | 100% | 18.496.680 | 100% | 8.237.160 | 100% |

(*) Company referable to Roberto Rizzo, Chairman of the Board of Directors

(**) Company referable to Marco Calini, Deputy-Chairman of the Board of Directors

(***) until 06 July 2024

This Press Release is available on the company website at <https://www.solidworld.it/en> Investor section.

SolidWorld Group S.p.A. is the parent of a group of 11 companies founded in the early 2000s by engineer Roberto Rizzo. Listed on the Euronext Growth Milan segment, the Group is a leading developer and integrator of the latest and most comprehensive digital 3D software and hardware for manufacturing companies, supporting and accelerating their journey to Industry 4.0.

Thanks to SolidWorld, all stages of production - as far as sale and recycling - are integrated using technologies that make the production process faster and more sustainable and efficient. It operates through 14 offices and 3 technology hubs and has over 150 employees and more than 8,000 client enterprises. The SolidWorld Group in 2021 reported a value of production of approx. Euro 58 million (2021 pro forma consolidated figures), up 16% on the 2020 consolidated figure. The company has been listed on the Euronext Growth Milan segment of Borsa Italiana since July 6, 2022 (with ticker S3D).

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